



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

24th July 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, July 24, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,248.47	-77.49	-1.06%	-0.60%	7,941.13	6,734.52	42.76	1.88	23.02	3.81
Premier Index	8,068.40	-90.11	-1.10%	-0.58%	8,908.93	7,399.12	33.46	2.17	20.24	4.20
Main Index	5,587.93	-48.89	-0.87%	-0.16%	5,915.98	5,190.37	9.30	0.83	33.03	2.42
NIC 50 Index	9,210.56	-98.79	-1.06%	1.40%	9,880.19	8,510.92	32.76	2.17	20.24	4.20

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	48.27	215.83
Premier Index	40.73	146.55
Main Index	7.54	69.28
NIC 50 Index	50.64	217.43

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Livestock Transport and Trading	0.109	15,380	11.11%
Al Masaken International Real	0.021	2	7.14%
ALI ALGanim	1.117	751,767	4.59%
Osos Holding Group	0.097	0.097	4.30%
Kuwait Company for Process Pla	0.279	4,390	4.10%

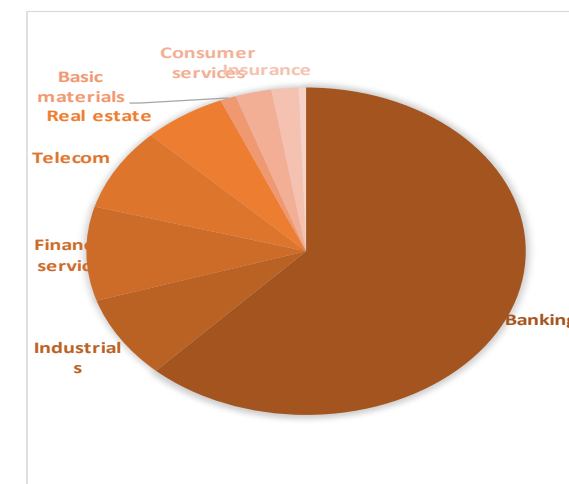
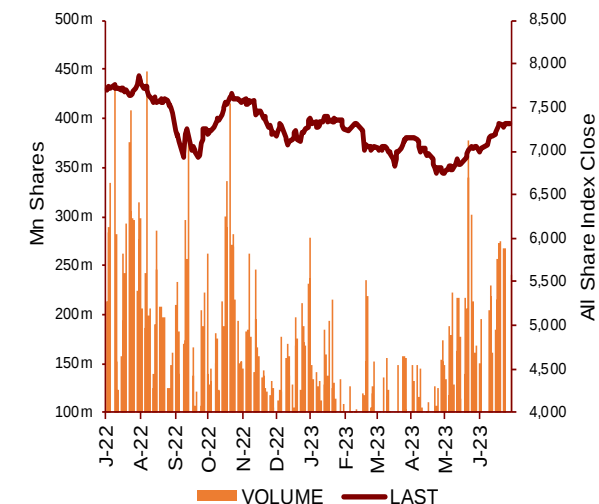
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.783	9.94	-0.63%
National Bank of Kuwait	0.967	3.29	-1.33%
Arzan Financial Group for Fina	0.125	3.21	0.81%
Mobile Telecommunications	0.521	2.97	-1.70%
GFH Financial Group	0.087	2.58	-0.91%

Market Breadth	UP	Down	No Chg
All Share Index	21	87	42
Premier Index	2	21	2
Main Index	19	66	40
NIC 50 Index	5	39	6

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait National Cinema	1.130	230	-4.96%
Shuaiba Industrial	0.175	79	-4.89%
Independent Petroleum Gro	0.456	2,288	-4.80%
United Projects for Aviation	0.200	2,257	-4.76%
Alimtiarz Investment Group	0.068	117,152	-4.62%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.087	29.42	-0.91%
Arzan Financial Group for F	0.125	25.65	0.81%
Kuwait Finance House	0.783	12.63	-0.63%
International Financial Advis	0.146	12.16	-2.01%
Aayan Leasing and Investm	0.159	11.51	-1.24%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,770.09	-17.840	-1.00%	-0.3%	1,930.0	1,643.8	26.111	1.23	21.67	2.70
Industrials	1,016.13	-14.510	-1.41%	-4.5%	1,278.7	940.3	3.429	0.92	27.57	2.85
Financial services	1,283.65	-20.770	-1.59%	3.8%	1,452.9	1,155.2	3.910	1.06	51.88	2.38
Telecom	1,125.95	-18.760	-1.64%	-3.1%	1,297.5	1,060.1	3.430	1.25	11.90	3.50
Real estate	1,220.02	-9.940	-0.81%	1.8%	1,305.5	1,071.7	2.574	0.68	30.10	1.74
Basic materials	877.10	-15.860	-1.78%	3.2%	1,029.0	800.8	0.493	1.20	7.47	11.98
Consumer services	625.11	7.550	1.22%	28.7%	622.6	437.7	1.118	2.72	14.09	2.63
Insurance	2,103.47	-0.640	-0.03%	35.7%	2,214.8	1,464.1	0.839	0.94	39.23	4.63
Health care	461.54	0.000	0.00%	-0.1%	482.0	397.7	0.229	-1.43	10.11	1.34
Energy	997.75	-20.710	-2.03%	-10.5%	1,242.7	925.9	0.203	0.77	9.65	2.13
Utilities	526.32	-5.260	-0.99%	7.4%	547.4	447.4	0.220	2.01	16.38	8.42
Consumer goods	1,691.46	15.850	0.95%	12.7%	1,742.0	1,351.5	0.189	1.16	NM	1.12
Technology	614.01	0.000	0.00%	-11.8%	800.3	531.1	0.008	0.76	NM	-
	7,248.47	-77.49	-1.06%	-0.6%	7,941.1	6,734.5	42.76	1.88	23.02	3.81



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, July 24, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.967	-0.013	-1.33%	1.86	14.61	3.45	7,668	4%	-6%	3.29	3.39	13.1%	1.6%	1.089	0.913	22.92%
Kuwait Finance House	0.783	-0.005	-0.63%	1.99	23.17	1.73	11,479	5%	5%	9.94	12.63	11.1%	1.8%	0.881	0.685	34.31%
Mobile Telecommunications	0.521	-0.009	-1.70%	1.76	11.11	6.60	2,254	1%	-7%	2.97	5.66	16.8%	5.3%	0.629	0.502	6.74%
Boubyan Bank	0.640	-0.010	-1.54%	2.63	42.36	0.87	2,536	0%	-15%	2.46	3.83	6.3%	0.8%	0.858	0.579	7.58%
Agility Public Warehousing	0.640	-0.012	-1.84%	0.90	23.07	0.00	1,633	3%	-11%	2.18	3.39	3.9%	2.8%	0.901	0.560	4.88%
Mabanee Co.	0.861	-0.005	-0.58%	1.97	18.15	1.53	1,133	3%	8%	0.23	0.27	11.3%	5.5%	0.888	0.680	3.39%
Gulf Bank	0.274	-0.002	-0.72%	1.31	14.32	3.45	921	3%	-8%	1.32	4.83	9.4%	1.0%	0.348	0.252	2.75%
Burgan Bank	0.209	-0.005	-2.34%	0.78	19.24	3.56	720	0%	0%	0.22	1.06	4.1%	0.7%	0.240	0.184	2.15%
Human Soft Holding	3.775	-0.026	-0.68%	3.33	10.34	10.02	482	2%	13%	0.39	0.10	38.4%	25.9%	3.845	3.048	1.44%
Warba Bank	0.216	-0.004	-1.82%	1.19	32.34	1.32	445	1%	-5%	0.66	3.02	3.7%	0.4%	0.250	0.203	1.33%
Boubyan Petrochemical	0.729	-0.012	-1.62%	1.40	10.89	8.10	388	-2%	-9%	0.97	1.32	12.6%	6.9%	0.947	0.729	1.16%
Kuwait Projects Company Holding	0.134	-0.004	-2.90%	0.81	23.84	0.00	609	0%	20%	0.53	3.89	3.3%	0.2%	0.164	0.099	1.82%
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.002	-0.99%	2.01	16.38	8.42	220	0%	6%	0.04	0.19	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.222	-0.002	-0.89%	1.02	NM	2.13	502	9%	7%	1.74	7.78	-1.9%	0.2%	0.280	0.181	1.50%
Boursa Kuwait Securities Co	1.888	-0.047	-2.43%	7.19	22.20	4.39	379	2%	-8%	0.56	0.29	32.3%	19.1%	2.495	1.760	1.13%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.69	2.18	258	-1%	-6%	1.01	6.03	2.7%	0.4%	0.205	0.160	0.77%
Jazeera Airways	2.017	0.014	0.70%	16.20	23.91	3.99	444	10%	6%	0.29	0.14	68.4%	7.3%	2.200	1.518	1.33%
Alafco Aviation Lease and Finance	0.188	-0.002	-1.05%	0.81	NM	0.00	179	-5%	-7%	0.11	0.60	-22.1%	-4.5%	0.220	0.162	0.53%
Mezzan Holding	0.535	0.000	0.00%	1.56	NM	2.24	166	0%	36%	0.22	0.41	-0.6%	-0.1%	0.540	0.345	0.50%
Gulf Cable and Electrical Industries Group	1.210	-0.004	-0.33%	1.12	13.12	4.94	252	6%	0%	0.05	0.04	7.9%	NM	1.540	0.967	0.75%
National Investments	0.240	-0.008	-3.23%	0.99	NM	11.29	191	18%	1%	0.98	4.04	-2.5%	-2.3%	0.333	0.183	0.57%
Alimtiiaz Investment Group	0.068	-0.003	-4.62%	0.43	NM	12.61	72	5%	-9%	0.12	1.69	-3.2%	-1.4%	0.099	0.053	0.22%
Kuwait Real Estate	0.123	-0.002	-1.60%	0.88	11.71	2.33	115	2%	17%	1.09	8.78	7.7%	2.8%	0.136	0.094	0.34%
Integrated Holding	0.421	-0.009	-2.09%	1.67	39.31	3.49	107	-4%	14%	0.30	0.70	4.3%	2.8%	0.454	0.321	0.32%
ALI ALGanim	1.117	0.049	4.59%	8.63	14.13	5.41	306	12%	39%	0.75	0.69	34.4%	13.1%	1.189	0.750	0.91%
Kuwait Investment	0.136	-0.006	-4.23%	4.94	NM	3.52	71	7%	-11%	0.15	1.07	-3.3%	-0.2%	0.162	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.125	0.001	0.81%	5.21	12.00	3.16	102	17%	11%	3.21	25.65	7.0%	5.0%	0.154	0.099	0.30%
Aayan Leasing and Investment	0.159	-0.002	-1.24%	5.49	10.95	4.66	106	7%	20%	1.84	11.51	10.9%	7.3%	0.165	0.104	0.32%
Commercial Real Estate	0.101	-0.002	-1.94%	4.92	16.42	2.83	183	-3%	5%	0.41	3.97	3.8%	2.2%	0.109	0.091	0.55%
Heavy Engineering Industries and Shipbuilding	0.700	-0.020	-2.78%	6.07	24.39	2.78	126	4%	14%	0.12	0.16	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.087	-0.001	-0.91%	5.35	10.56	5.55	267	0%	14%	2.58	29.42	9.4%	1.1%	0.099	0.069	0.80%
Total		-90.11	-1.10%	2.17	20.24	4.20	33,460	3.6%	-0.6%	32.43	74.08					100%

DAILY MARKET COVERAGE REPORT

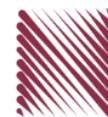
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.967	-0.013	-1.33%	1.86	14.6	3.45	7,668	3.9%	-5.8%	13.1%	1.6%
Kuwait Finance House	0.783	-0.005	-0.63%	1.99	23.2	1.73	11,479	5.4%	4.7%	11.1%	1.8%
Mobile Telecommunications	0.521	-0.009	-1.70%	1.76	11.1	6.60	2,254	0.8%	-7.5%	16.8%	5.3%
Boubyan Bank	0.640	-0.010	-1.54%	2.63	42.4	0.87	2,536	-0.2%	-15.0%	6.3%	0.8%
Agility Public Warehousing	0.640	-0.012	-1.84%	0.90	23.1	0.00	1,633	3.0%	-11.1%	3.9%	2.8%
Mabane Co.	0.861	-0.005	-0.58%	1.97	18.2	1.53	1,133	2.9%	7.6%	11.3%	5.5%
Gulf Bank	0.274	-0.002	-0.72%	1.31	14.3	3.45	921	3.4%	-8.4%	9.4%	1.0%
Burgan Bank	0.209	-0.005	-2.34%	0.78	19.2	3.56	720	0.0%	0.2%	4.1%	0.7%
Human Soft Holding	3.775	-0.026	-0.68%	3.33	10.3	10.02	482	1.9%	12.6%	38.4%	25.9%
Warba Bank	0.216	-0.004	-1.82%	1.19	32.3	1.32	445	1.4%	-5.3%	3.7%	0.4%
Boubyan Petrochemical	0.729	-0.012	-1.62%	1.40	10.9	8.10	388	-2.1%	-8.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.134	-0.004	-2.90%	0.81	23.8	0.00	609	0.0%	19.6%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.002	-0.99%	2.01	16.4	8.42	220	0.0%	6.4%	13.6%	2.8%
National Industries Group Holding	0.222	-0.002	-0.89%	1.02	NM	2.13	502	9.4%	7.4%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.888	-0.047	-2.43%	7.19	22.2	4.39	379	2.1%	-8.0%	32.3%	19.1%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.7	2.18	258	-1.2%	-6.2%	2.7%	0.4%
Jazeera Airways	2.017	0.014	0.70%	16.20	23.9	3.99	444	9.6%	6.2%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.188	-0.002	-1.05%	0.81	NM	0.00	179	-4.6%	-7.4%	-22.1%	-4.5%
Mezzan Holding	0.535	0.000	0.00%	1.56	NM	2.24	166	0.4%	36.1%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.210	-0.004	-0.33%	1.12	13.1	4.94	252	5.6%	-0.4%	7.9%	6.1%
National Investments	0.240	-0.008	-3.23%	0.99	NM	11.29	191	17.6%	1.3%	-2.5%	-2.3%
Alimti az Investment Group	0.068	-0.003	-4.62%	0.43	NM	12.61	72	5.3%	-9.1%	-3.2%	-1.4%
Kuwait Real Estate	0.123	-0.002	-1.60%	0.88	11.7	2.33	115	1.7%	17.3%	7.7%	2.8%
Integrated Holding	0.421	-0.009	-2.09%	1.67	39.3	3.49	107	-3.9%	13.8%	4.3%	2.8%
ALI ALGanim	1.117	0.049	4.59%	4.33	14.1	5.41	306	12.2%	38.8%	34.4%	13.1%
Kuwait Investment	0.136	-0.006	-4.23%	0.64	NM	3.52	71	7.1%	-10.5%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.125	0.001	0.81%	0.91	12.0	3.16	102	16.8%	10.9%	7.0%	5.0%
Aayan Leasing and Investment	0.159	-0.002	-1.24%	1.19	11.0	4.66	106	7.5%	19.5%	10.9%	7.3%
Commercial Real Estate	0.101	-0.002	-1.94%	0.62	16.4	2.83	183	-2.9%	5.2%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.700	-0.020	-2.78%	1.77	24.4	2.78	126	4.3%	14.2%	7.3%	3.0%
GFH Financial Group	0.087	-0.001	-0.91%	1.05	10.6	5.55	267	-0.3%	14.5%	9.4%	1.1%
Total		-90.11	-1.10%	2.17	20.24	4.20	33,154	3.6%	-0.6%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,068	-90.11	-1.10%	7,743	7,994	94	33,154	3.6%	-0.3%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.117	0.049	4.59%	0.991	0.878	74	306	12.2%	38.8%	1.189	0.750
Jazeera Airways	2.017	0.014	0.70%	1.907	1.788	67	444	9.6%	6.2%	2.200	1.518
Kuwait International Bank	0.168	0.000	0.00%	0.168	0.176	44	258	-1.2%	-6.2%	0.205	0.160
Mezzan Holding	0.535	0.000	0.00%	0.473	0.405	53	166	0.4%	36.1%	0.540	0.345
Gulf Cable and Electrical Industries Group	1.210	-0.004	-0.33%	1.172	1.187	73	252	5.6%	-0.4%	1.540	0.967

Middel Performrs (Today`s Price Change)

Mabane Co.	0.861	-0.005	-0.58%	0.792	0.784	61	1,133	2.9%	7.6%	0.888	0.680
Kuwait Finance House	0.783	-0.005	-0.63%	0.739	0.751	81	11,479	5.4%	4.7%	0.881	0.685
Gulf Bank	0.274	-0.002	-0.72%	0.265	0.291	70	921	3.4%	-8.4%	0.348	0.252
National Industries Group Holding	0.222	-0.002	-0.89%	0.203	0.206	73	502	9.4%	7.4%	0.280	0.181
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.002	-0.99%	0.190	0.186	50	220	0.0%	6.4%	0.208	0.170
Alafco Aviation Lease and Finance	0.188	-0.002	-1.05%	0.194	0.191	26	179	-4.6%	-7.4%	0.220	0.162
Boubyan Bank	0.640	-0.010	-1.54%	0.626	0.701	50	2,536	-0.2%	-15.0%	0.858	0.579
Kuwait Real Estate	0.123	-0.002	-1.60%	0.100	0.100	55	115	1.7%	17.3%	1.210	0.996
Boubyan Petrochemical	0.729	-0.012	-1.62%	0.775	0.789	39	388	-2.1%	-8.9%	0.947	0.729
Warba Bank	0.216	-0.004	-1.82%	0.214	0.225	58	445	1.4%	-5.3%	0.250	0.203
Agility Public Warehousing	0.640	-0.012	-1.84%	0.625	0.655	62	1,633	3.0%	-11.1%	0.901	0.560
Integrated Holding	0.421	-0.009	-2.09%	0.404	0.373	36	107	-3.9%	13.8%	0.454	0.321

Bottom 5 Performrs (Today`s Price Change)

Burgan Bank	0.209	-0.005	-2.34%	0.199	0.209	47	720	0.0%	0.2%	0.240	0.184
Boursa Kuwait Securities Co	1.888	-0.047	-2.43%	1.828	2.006	59	379	2.1%	-8.0%	2.495	1.760
Kuwait Projects Company Holding	0.134	-0.004	-2.90%	0.127	0.121	50	609	0.0%	19.6%	0.164	0.099
National Investments	0.240	-0.008	-3.23%	0.213	0.236	77	191	17.6%	1.3%	0.333	0.183
Alimtiiaz Investment Group	0.068	-0.003	-4.62%	0.063	0.067	60	72	5.3%	-9.1%	0.099	0.053

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.967	-0.013	-1.33%	1.86	14.61	3.45	7,668	3.9%	-5.8%	3.29	3.39	13.1%	1.6%	1.089	0.913	17.93%
Kuwait Finance House	0.783	-0.005	-0.63%	1.99	23.17	1.73	11,479	5.4%	4.7%	9.94	12.63	11.1%	1.8%	0.881	0.685	26.85%
Boubyan Bank	0.640	-0.010	-1.54%	2.63	42.36	0.87	2,536	-0.2%	-15.0%	2.46	3.83	6.3%	0.8%	0.858	0.579	5.93%
Commercial Bank of Kuwait	0.560	0.000	0.00%	1.55	14.24	4.46	1,059	10.9%	12.0%	0.00	0.00	9.8%	1.8%	0.560	0.447	2.48%
Gulf Bank	0.274	-0.002	-0.72%	1.31	14.32	3.45	921	3.4%	-8.4%	1.32	4.83	9.4%	1.0%	0.348	0.252	2.15%
Burgan Bank	0.209	-0.005	-2.34%	0.78	19.24	3.56	720	0.0%	0.2%	0.22	1.06	4.1%	0.7%	0.240	0.184	1.69%
Ahli United Bank	0.259	-0.004	-1.52%	0.88	19.80	3.04	583	0.4%	-8.8%	0.01	0.03	4.5%	0.8%	0.300	0.248	1.36%
Warba Bank	0.216	-0.004	-1.82%	1.19	32.34	1.32	445	1.4%	-5.3%	0.66	3.02	3.7%	0.4%	0.250	0.203	1.04%
Al Ahli Bank of Kuwait	0.237	-0.003	-1.25%	0.76	15.94	3.17	441	0.9%	-23.2%	0.36	1.51	4.7%	0.6%	0.341	0.229	1.03%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.69	2.18	258	-1.2%	-6.2%	1.01	6.03	2.7%	0.4%	0.205	0.160	0.60%
Total Banking Sector - 10 Companies							26,111			19.28	36.34					61.07%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.729	-0.012	-1.62%	1.40	10.89	8.10	388	-2.15%	-8.88%	0.97	1.32	12.6%	6.9%	0.947	0.729	0.91%
Al Kout Industrial Projects	0.781	-0.027	-3.34%	2.30	8.12	6.19	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.405	0.003	0.75%	1.09	3.40	26.71	26	-8.46%	53.36%	0.01	0.04	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							493			0.98	1.36					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.535	0.000	0.00%	1.56	NM	2.24	166	0.4%	36.1%	0.22	0.41	-0.6%	-0.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.109	0.011	11.11%	0.75	NM	0.00	23	11.8%	-0.9%	0.02	0.15	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							189			0.23	0.56					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.017	0.014	0.70%	16.20	23.91	3.99	444	9.6%	6.2%	0.29	0.14	68.4%	7.3%	2.200	1.518	1.04%
Kuwait National Cinema	1.130	-0.059	-4.96%	1.37	13.32	5.05	105	11.7%	18.9%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.24%
Oula Fuel Marketing	0.146	0.000	0.00%	0.89	14.31	3.42	59	-2.0%	0.7%	0.00	0.03	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.146	0.000	0.00%	0.83	15.40	3.42	59	0.7%	-2.0%	0.00	0.02	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.138	0.000	0.00%	0.62	23.04	0.00	39	-4.2%	26.6%	0.03	0.23	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.024	0.000	0.00%	0.23	1.83	0.00	4	5.8%	1.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.148	-0.002	-1.33%	5.29	8.31	0.00	27	78.0%	50.4%	0.17	1.13	61.8%	1.9%	0.213	0.058	0.06%
Kuwait Resorts	0.072	0.000	-0.28%	0.48	18.61	4.02	14	0.3%	-8.2%	0.01	0.07	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.093	0.000	0.00%	0.75	8.60	6.45	10	-3.1%	-16.2%	0.03	0.32	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.190	-0.001	-0.52%	1.53	13.64	2.38	35	0.0%	-14.3%	0.09	0.49	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.178	0.000	0.00%	1.98	12.77	0.00	10	-21.6%	0.6%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.02%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	9.6%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.117	0.049	4.59%	4.33	14.13	5.41	306	12.2%	nm	0.75	0.69	34.4%	13.1%	1.189	0.750	0.72%
Total Consumer Services - 13 Companies							1,118			1.37	3.13					2.61%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.291	-0.002	-0.68%	3.13	4.98	11.49	328	-4.3%	-22.6%	0.05	0.18	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.134	-0.004	-2.90%	0.81	23.84	0.00	609	0.0%	19.6%	0.53	3.89	3.3%	0.2%	0.164	0.099	1.43%
National Industries Group Holding	0.222	-0.002	-0.89%	1.02	NM	2.13	502	9.4%	7.4%	1.74	7.78	-1.9%	0.2%	0.280	0.181	1.17%
Boursa Kuwait Securities Co	1.888	-0.047	-2.43%	7.19	22.20	4.39	379	2.1%	-8.0%	0.56	0.29	32.3%	19.1%	2.495	1.760	0.89%
GFH Financial Group	0.087	-0.001	-0.91%	1.05	10.56	5.55	267	-0.3%	14.5%	2.58	29.42	9.4%	1.1%	0.099	0.069	0.63%
National Investments	0.240	-0.008	-3.23%	0.99	NM	11.29	191	17.6%	1.3%	0.98	4.04	-2.5%	-2.3%	0.333	0.183	0.45%
Tamdeen Investment	0.600	0.000	0.00%	0.63	15.79	2.00	201	9.9%	-1.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.47%
Alimtiq Investment Group	0.068	-0.003	-4.62%	0.43	NM	12.61	72	5.3%	-9.1%	0.12	1.69	-3.2%	-1.4%	0.099	0.053	0.17%
Commercial Facilities	0.177	0.001	0.57%	0.58	10.03	9.09	90	4.1%	-1.1%	0.01	0.06	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.159	-0.002	-1.24%	1.19	10.95	4.66	106	7.5%	19.5%	1.84	11.51	10.9%	7.3%	0.165	0.104	0.25%
Kuwait Investment	0.136	-0.006	-4.23%	0.64	NM	3.52	71	7.1%	-10.5%	0.15	1.07	-3.3%	-0.2%	0.162	0.110	0.17%
Noor Financial Investment	0.178	0.002	1.14%	1.08	3.53	2.84	91	11.3%	0.6%	0.14	0.77	29.8%	20.8%	0.220	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.125	0.001	0.81%	0.91	12.00	3.16	102	16.8%	10.9%	3.21	25.65	7.0%	5.0%	0.154	0.099	0.24%
Kuwait Financial Centre	0.103	-0.002	-1.90%	0.53	NM	4.76	52	5.9%	-1.9%	0.01	0.12	-7.9%	-2.9%	0.149	0.092	0.12%
Gulf Investment House	0.388	-0.006	-1.52%	3.64	217	0.00	158	10.9%	-1.8%	0.24	0.62	1.7%	2.3%	0.464	0.256	0.37%
Arabi Group Holdings	0.343	-0.001	-0.29%	4.84	NM	0.00	118	17.9%	43.7%	0.36	1.05	-15.2%	-1.1%	0.348	0.174	0.28%
Kuwait and Middle East Financial Investment	0.085	0.001	1.19%	0.79	NM	0.00	19	-2.3%	-10.1%	0.00	0.00	-6.3%	-2.6%	0.152	0.079	0.04%
Privatization Holding	0.028	-0.001	-2.83%	0.26	NM	0.00	17	13.2%	-23.6%	0.03	1.03	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.056	-0.002	-2.63%	0.53	NM	0.00	44	-7.3%	2.0%	0.08	1.52	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	-3.2%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.068	-0.002	-3.28%	0.67	35.68	0.00	27	-1.3%	-6.5%	0.12	1.71	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.100	-0.002	-1.96%	0.56	102.04	9.80	34	4.6%	-2.9%	0.08	0.80	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.060	-0.001	-2.14%	1.14	NM	0.00	27	16.4%	-5.4%	0.04	0.69	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.087	-0.002	-2.36%	0.00	NM	0.00	26	2.8%	-1.1%	0.01	0.08	-0.2%	0.0%	0.169	0.062	0.06%
Coast Investment and Development	0.082	-0.002	-2.84%	0.77	40.59	5.92	38	3.1%	-2.4%	0.05	0.58	1.9%	1.8%	0.109	0.066	0.09%
Al Madar Investment	0.101	-0.004	-3.81%	0.95	NM	0.00	21	-2.9%	-11.4%	0.00	0.01	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	0.25%	0.63	NM	0.00	8	11.7%	-32.9%	0.01	0.28	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.76	5.06	16	4.2%	1.0%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.028	-0.001	-4.11%	0.82	NM	0.00	12	9.8%	2.9%	0.06	2.14	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	20	3.2%	0.2%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.112	-0.003	-2.61%	0.66	18.76	4.30	25	-8.8%	-13.0%	0.13	1.16	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.096	-0.001	-1.24%	0.81	13.51	6.19	12	4.2%	-2.0%	0.00	0.02	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.045	0.001	2.27%	0.51	52.94	0.00	10	2.3%	-26.1%	0.01	0.14	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.057	0.000	0.00%	0.54	NM	0.00	11	-10.1%	-8.9%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.152	-0.001	-0.65%	1.72	59.40	0.00	20	1.3%	-10.1%	0.16	1.03	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.146	-0.003	-2.01%	1.01	28.08	0.00	36	24.4%	47.3%	1.81	12.16	3.6%	1.4%	0.159	0.079	0.09%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.020	0.000	-0.49%	0.67	NM	0.00	6	-4.7%	96.2%	0.09	4.64	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.042	0.000	0.00%	0.35	130.31	0.00	7	22.6%	9.7%	0.00	0.00	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.090	-0.001	-0.99%	0.78	NM	0.00	9	2.3%	11.2%	0.02	0.21	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.120	-0.003	-2.44%	1.30	272.73	0.00	36	2.6%	8.1%	0.23	1.90	0.2%	0.2%	0.148	0.102	0.08%
Al Deera Holding	0.188	0.000	0.00%	1.54	28.19	0.00	17	32.4%	17.5%	0.00	0.00	4.4%	2.4%	0.188	0.134	0.04%
AL Safat Investment	0.112	-0.003	-2.61%	1.39	121.74	0.00	32	-2.6%	4.7%	0.40	3.60	1.1%	-0.1%	0.149	0.086	0.07%
Gulf Franchising Holding	0.062	0.000	0.00%	1.15	24.12	0.00	2	-8.8%	-31.0%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,907			15.84	121.82					9.14%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.499	0.000	0.00%	0.99	6.96	4.01	75	8.7%	13.4%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.640	-0.012	-1.84%	0.90	23.07	0.00	1,633	3.0%	-11.1%	2.18	3.39	3.9%	2.8%	0.901	0.560	3.82%
Human Soft Holding	3.775	-0.026	-0.68%	3.33	10.34	10.02	482	1.9%	12.6%	0.39	0.10	38.4%	25.9%	3.845	3.048	1.13%
Alafco Aviation Lease and Finance	0.188	-0.002	-1.05%	0.81	NM	0.00	179	-4.6%	-7.4%	0.11	0.60	-22.1%	-4.5%	0.220	0.162	0.42%
Kuwait Cement	0.173	-0.004	-2.26%	0.66	42.51	2.82	123	-3.9%	-22.4%	0.06	0.35	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.210	-0.004	-0.33%	1.12	13.12	4.94	252	5.6%	-0.4%	0.05	0.04	7.9%	6.1%	1.540	0.967	0.59%
Integrated Holding	0.421	-0.009	-2.09%	1.67	39.31	3.49	107	-3.9%	13.8%	0.30	0.70	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.854	-0.004	-0.47%	1.07	17.97	8.16	86	3.4%	4.5%	0.02	0.03	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.200	-0.010	-4.76%	0.73	85.84	0.00	76	-11.1%	-2.0%	0.00	0.01	0.9%	0.5%	0.275	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.700	-0.020	-2.78%	1.77	24.39	2.78	126	4.3%	14.2%	0.12	0.16	7.3%	3.0%	0.774	0.566	0.30%
National Industries	0.170	0.002	1.19%	0.71	15.98	5.95	61	-9.1%	-12.4%	0.00	0.02	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.279	0.011	4.10%	1.04	16.30	7.46	33	4.9%	-6.1%	0.00	0.02	6.4%	3.9%	0.349	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.001	1.12%	0.79	113.07	0.00	45	0.0%	-32.3%	0.01	0.08	0.7%	0.6%	0.155	0.082	0.11%
Combined Group Contracting	0.391	0.000	0.00%	1.23	6.50	7.67	67	-2.0%	-13.9%	0.57	1.46	20.2%	5.4%	0.500	0.361	0.16%
Kuwait and Gulf Link Transport	0.055	0.002	3.38%	0.39	NM	0.00	15	17.0%	-6.3%	0.01	0.13	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.175	-0.009	-4.89%	0.91	12.57	6.52	17	15.1%	8.7%	0.00	0.00	7.3%	5.7%	0.195	0.134	0.04%
National Cleaning	0.029	-0.001	-3.01%	0.24	NM	0.00	7	-0.7%	-12.1%	0.00	0.10	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.087	0.003	3.33%	0.71	11.23	5.94	14	-7.4%	8.1%	0.02	0.19	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.111	-0.003	-2.63%	0.62	6.19	5.85	19	8.8%	6.9%	0.15	1.31	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.000	0.00%	1.02	19.63	0.00	8	9.0%	70.3%	0.00	0.02	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.025	0.000	-1.60%	0.45	NM	0.00	2	2.5%	-46.5%	0.01	0.43	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.335	-0.008	-2.33%	1.03	10.73	5.25	50	-3.2%	2.1%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,429			4.01	9.24					8.02%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.734	0.000	0.00%	1.64	13.02	3.11	492	0.8%	70.8%	0.00	0.00	13.2%	4.2%	1.899	0.943	1.15%
Al Ahleia Insurance	0.510	0.000	0.00%	0.83	6.01	7.84	111	0.0%	2.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.26%
Kuwait Insurance	0.470	0.004	0.86%	0.68	2.27	8.58	87	-1.1%	-10.3%	0.02	0.04	30.1%	16.5%	0.627	0.439	0.20%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.202	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.104	-0.004	-3.70%	0.63	5.96	5.25	25	1.0%	20.3%	0.01	0.14	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	-9.0%	4.6%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.028	0.000	-1.07%	0.76	230.83	0.00	3	2.6%	13.1%	0.00	0.00	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							839			0.03	0.18					1.96%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.456	-0.023	-4.80%	0.86	10.74	6.26	82	-5.8%	-10.6%	0.00	0.01	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.39	8.97	0.00	29	1.9%	-5.2%	0.05	0.48	4.5%	1.5%	0.142	0.094	0.07%
Energy House Holding	0.064	0.000	-0.47%	0.68	NM	0.00	3	-5.6%	245.6%	0.00	0.02	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.039	0.000	-0.25%	0.81	NM	0.00	8	4.8%	-12.2%	0.00	0.05	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.06	0.55					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.861	-0.005	-0.58%	1.97	18.15	1.53	1,133	2.9%	7.6%	0.23	0.27	11.3%	5.5%	0.888	0.680	2.65%
Salhia Real Estate	0.484	-0.006	-1.22%	1.59	17.03	2.92	264	-5.5%	-0.9%	0.12	0.26	9.6%	3.7%	0.550	0.411	0.62%
Commercial Real Estate	0.101	-0.002	-1.94%	0.62	16.42	2.83	183	-2.9%	5.2%	0.41	3.97	3.8%	2.2%	0.109	0.091	0.43%
National Real Estate	0.090	0.000	-0.44%	0.42	12.75	0.00	168	-0.4%	-28.3%	0.39	4.35	3.1%	2.2%	0.177	0.075	0.39%
Tamdeen Real Estate	0.385	0.000	0.00%	0.68	10.35	3.12	161	-0.3%	4.1%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.38%
Kuwait Real Estate	0.123	-0.002	-1.60%	0.88	11.71	2.33	115	1.7%	17.3%	1.09	8.78	7.7%	2.8%	0.136	0.094	0.27%
United Real Estate	0.056	-0.001	-1.77%	0.39	16.72	0.00	72	2.6%	-12.0%	0.09	1.61	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.046	-0.002	-4.38%	0.48	NM	0.00	34	4.8%	-5.9%	0.05	1.07	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.049	-0.001	-2.00%	0.62	NM	0.00	30	6.6%	2.1%	0.28	5.67	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.238	-0.002	-0.83%	0.36	11.88	1.98	48	-2.5%	-13.5%	0.01	0.06	3.0%	2.4%	0.284	0.230	0.11%
Injazzat Real Estate Development	0.081	0.000	0.00%	0.48	9.22	6.17	27	-0.5%	1.5%	0.00	0.00	5.2%	2.8%	0.088	0.074	0.06%
Munshaat Real Estate Projects	0.098	-0.001	-1.01%	2.55	10.82	0.00	31	15.2%	60.2%	0.02	0.24	26.5%	3.7%	0.101	0.048	0.07%
Aayan Real Estate	0.077	-0.001	-1.79%	0.51	7.05	6.39	32	1.2%	-0.6%	0.10	1.26	7.5%	5.7%	0.082	0.056	0.07%
Al Argan International Real Estate	0.095	0.000	-0.11%	0.32	29.23	0.00	24	19.8%	2.2%	0.00	0.03	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.058	0.000	-0.52%	0.63	51.52	0.00	26	3.0%	-3.0%	0.00	0.03	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	-0.001	-1.02%	0.71	15.25	6.12	24	-1.0%	-16.4%	0.00	0.01	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.067	0.002	2.62%	0.77	11.49	7.72	38	-0.4%	18.5%	0.00	0.01	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.169	-0.001	-0.59%	1.55	58.28	1.73	10	-2.3%	-25.1%	0.00	0.01	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.032	-0.001	-1.52%	0.72	12.32	0.00	19	14.9%	40.9%	0.14	4.31	6.0%	2.9%	0.036	0.021	0.04%
Tijara and Realestate Investment	0.052	-0.002	-2.82%	0.47	10.44	7.52	19	2.0%	-3.4%	0.06	1.13	4.6%	2.5%	0.069	0.044	0.04%
Al-Arabiya Real Estate	0.062	-0.001	-0.80%	0.61	8.04	0.00	23	15.0%	74.0%	0.06	1.01	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.055	0.000	0.00%	0.46	48.58	3.64	13	6.6%	-13.4%	0.02	0.32	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.060	-0.001	-1.64%	0.68	4.40	0.00	11	4.5%	9.7%	0.01	0.13	15.8%	11.3%	0.065	0.049	0.02%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.097	0.004	4.30%	0.82	255.26	8.60	10	-1.0%	-11.8%	0.00	0.00	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.000	0.00%	0.48	NM	0.00	7	-4.6%	2.3%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.01	NM	0.00	6	10.4%	0.0%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.016	0.000	-0.62%	0.28	NM	0.00	4	-12.6%	-23.8%	0.03	1.69	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.078	0.002	2.92%	1.20	NM	0.00	9	4.7%	23.2%	0.00	0.04	-16.3%	-16.1%	0.081	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.021	0.001	7.14%	0.35	NM	0.00	2	23.5%	-21.9%	0.00	0.00	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.053	-0.002	-2.75%	0.29	20.31	0.00	7	-2.8%	-11.7%	0.00	0.06	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,574			3.13	36.31					6.02%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.76	NM	0.00	8	-9.1%	-11.8%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.76	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.521	-0.009	-1.70%	1.76	11.11	6.60	2,254	0.8%	-7.5%	2.97	5.66	16.8%	5.3%	0.629	0.502	5.27%
Kuwait Telecommunications	0.599	-0.010	-1.64%	2.72	17.72	4.93	598	3.8%	2.4%	0.27	0.44	15.5%	7.9%	0.793	0.532	1.40%
National Mobile Telecommunications	1.152	-0.017	-1.45%	1.01	6.87	5.99	577	0.0%	-0.6%	0.02	0.02	15.4%	7.9%	1.292	0.800	1.35%
Hayat Communications	0.080	0.002	2.56%	0.75	NM	0.00	7	-4.8%	33.6%	0.00	0.02	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,437			3.26	6.14					8.04%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.002	-0.99%	2.01	16.38	8.42	220	0.0%	6.4%	0.04	0.19	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							220			0.04	0.19					0.51%

Total Market 150 Companies				1.88	23.02	3.81	42,757			48.27	215.83					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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